

Date: March 29, 2022

To, BSE Limited P J Towers, Dalal Street, Fort Mumbai 400001	To, National Stock Exchange of India Limited Exchange Plaza Bandra Kurla Complex Bandra (E) Mumbai-400051
SCRIP CODE: 542933	SYMBOL: UNIVPHOTO

Subject: Outcome of Reverse Book Building Process under Regulation 17(3) of the SEBI (Delisting of Equity Shares) Regulations, 2021 ("SEBI Delisting Regulations").

Ref: Voluntary Delisting Offer made by Consolidated Photo & Finvest Limited, Member of the Promoter Group of Universus Photo Imagings Limited ("the Company" or "UPII") as defined under the SEBI (Issue of Capital and Disclosure Requirements) Regulation, 2018 ("SEBI ICDR") (the "Promoter Group") individually/ collectively or together with one or more members of the promoter group as the case may be (collectively referred to as the "Acquirers"), to the Public Shareholders of the Company.

Dear Sir/Madam,

In reference to the above-captioned subject, the Delisting Offer opened on Wednesday, March 23, 2022 and closed today (i.e Tuesday, March 29, 2022) at end of market hours on National Stock Exchange of India Limited ("NSE"). The KFin Technologies Private limited ("Registrar to the Delisting Offer") and Corporate Professionals Capital Private Limited ("Manager to the Delisting Offer"), have analyzed the bid file received from NSE at 18:31 hours on March 29, 2022 and data available on NSE website and in consultation with the Acquirer, have finalized the outcome of the Reverse Book Building Process ("RBBP"), which is hereby disclosed and announced in terms of Regulation 17 (3) of the SEBI Delisting Regulations.

Script Name	Universus Photo Imagings Limited
Symbol & Code	Symbol: UNIVPHOTO Code: 542933
Issue Period:	Bid Opening Date: Wednesday, March 23, 2022 Bid Closing Date: Tuesday, March 29, 2022
Floor Price	Rs. 567.43/- (Rupees Five Hundred and Sixty Seven, and Forty Three paise only) per Equity Share
Indicative Price	Rs. 568/- (Rupees Five Hundred and Sixty Eight only) per Equity Share
Delisting Offer Size	27,86,333 Equity Shares
Discovered Price	Rs. 1500/- per Equity Share
No. of Equity Shares and Bids	Total No. of Equity Shares: 19,15,786 Total No. of Bids: 429 Price range: From Rs. 567.43 per share to Rs. 5,674 per share
No. of Equity Shares	Total No. of Equity Shares: 1,890,236



and Bids upto Discovered Price	Total No. of Successful Bids: 388		
No. of Equity Shares and Bids above Discovered Price	No. of Equity Shares: 25,550 No. of Bids: 41		
Whether Delisting offer successful in terms of Regulation 21 of the SEBI Delisting Regulations	Total Issued Equity Shares: 1,09,46,604 (100%)		
	Particulars	No. of equity shares	% of issued Capital
	Pre-delisting offer: Promoter & promoter group shareholding	81,60,271	74.55
	No. of equity shares successfully Bid at Discovered price*.	1,890,236	17.27
	Post Delisting Offer: Promoter and Members of Promoter Group Shareholding	10,050,507	91.81
*Rs. 1500/- (Rupees Fifteen Hundred only) Per Equity Share			
<i>As the post Delisting Offer shareholding of the Acquirer have exceeded 90% of total issued Equity Shares, the Delisting Offer is deemed successful in terms of Regulation 21 of the SEBI Delisting Regulations, if Discovered Price of Rs.1500 per Equity Share is accepted by the Acquirers.</i>			

If Discovered Price is accepted by the Acquirer, then payment will be made to the successful bidders in accordance with Regulation 24 and other provisions of the SEBI Delisting Regulations, SEBI Circulars and the settlement calendar of NSE Clearing Limited. Lien on unaccepted / rejected shares will be released on the Equity Shares in their respective demat accounts of the Public Shareholders in accordance with Regulation 23 of the SEBI Delisting Regulations. In terms of Regulation 17 (4) of the SEBI Delisting Regulations, a post offer public announcement disclosing the success or failure of the reverse book building process and acceptance or rejection of the Discovered Price will be made in the same newspapers in which the Detailed Public Announcement was made.

OUTCOME: We also wish to bring to your notice that the Acquirer shall make the public announcement by March 31, 2022, Thursday, disclosing the success or failure of the reverse book building process and/ or counter offer, if any, in terms Regulation 17(4) and Regulation 22(4) of SEBI Delisting Regulations.

For Corporate Professionals Capital Private Limited

Authorized Signatory

CC: Universus Photo Imagings Limited